

**Financial Results For 31.12.09**

(Rs. In Lacs).

**UNAUDITED (STAND-ALONE) FINANCIAL RESULTS FOR THE PERIOD ENDED 31ST DECEMBER, 2009**

	<b>PARTICULARS</b>	<b>QUARTER ENDED 31-12-2009 (UNAUDITED)</b>	<b>QUARTER ENDED 31-12-2008 (UNAUDITED)</b>	<b>9 MONTHS ENDED 31-12-2009 (UNAUDITED)</b>	<b>9 MONTHS ENDED 31-12-2008 (UNAUDITED)</b>	<b>ACCOUNTING YEAR ENDED 31-03-2009 (AUDITED)</b>
1	<b>Sales Qty. ( In Nos.)</b>	<b>188319</b>	<b>126804</b>	<b>539480</b>	<b>436442</b>	<b>618752</b>
	Gross Sales (Inclusive of Excise)	24704	15576	71116	54984	78659
	Less: Excise Duty	1881	1996	5512	7056	9217
2	<b>Net Sales/ Income from Operations</b>	<b>22823</b>	<b>13580</b>	<b>65604</b>	<b>47928</b>	<b>69442</b>
3	Other Operating Income	29	32	87	92	107
4	<b>Total Income(2+3)</b>	<b>22852</b>	<b>13612</b>	<b>65691</b>	<b>48020</b>	<b>69549</b>
5	Expenditure					
	a) (Increase)/Decrease in stock in trade & WIP	(702)	(83)	(776)	34	205
	b) Consumption of raw materials	17438	10048	49666	34282	51425
	c) Employees cost	1360	997	3862	3560	4417
	d) Depreciation	978	685	2880	2170	3157
	e) Other Expenditure	2156	1384	6165	5280	7077

	<b>f) Total (a+b+c+d+e)</b>	<b>21230</b>	<b>13031</b>	<b>61797</b>	<b>45326</b>	<b>66281</b>
6	<b>Profit from Operations before other Income, Interest &amp; Exceptional Items(4-5)</b>	<b>1622</b>	<b>581</b>	<b>3894</b>	<b>2694</b>	<b>3268</b>
7	Other Income	1	2	1	2	49
8	<b>Profit before Interest &amp; Exceptional Items(6+7)</b>	<b>1623</b>	<b>583</b>	<b>3895</b>	<b>2696</b>	<b>3317</b>
9	Interest	379	460	1260	970	1459
1 0	<b>Profit after Interest but before Exceptional Items(8-9)</b>	<b>1244</b>	<b>123</b>	<b>2635</b>	<b>1726</b>	<b>1858</b>
1 1	Exceptional Items	-	-	-	-	
1 2	<b>Profit (+)/ Loss (-) from Ordinary Activities before tax (10+11)</b>	<b>1244</b>	<b>123</b>	<b>2635</b>	<b>1726</b>	<b>1858</b>
1 3	Tax Expenses	-				
	- Current Tax(Net of MAT Credit Entitlement)	428	(69)	921	327	35
	- Deferred Tax	(59)	94	(157)	109	413
	- Fringe Benefit Tax	-	14		51	69
1 4	<b>Net Profit (+)/ Loss (-) from Ordinary Activities after tax (12-13)</b>	<b>875</b>	<b>84</b>	<b>1871</b>	<b>1239</b>	<b>1341</b>
1 5	Extra ordinary Item	-	-	-	-	

16	<b>Net Profit (+)/ Loss (-) for the period (14-15)</b>	<b>875</b>	<b>84</b>	<b>1871</b>	<b>1239</b>	<b>1341</b>
17	Paid up equity share capital (Face value per share Rs.2/-)	1200	1200	1200	1200	1200
18	Reserves excluding Revaluation Reserves					17195
19	Earnings Per Share (EPS)					
	Basic & Diluted, (Not Annualised)	1.46	0.14	3.12	2.07	2.24
20	Public shareholding					
	- Number of Shares	3598860 0	3598860 0	3598860 0	3598860 0	3598860 0
	- Percentage of Shareholdings	59.99%	59.99%	59.99%	59.99%	59.99%
21	Promoters and Promoter Group Shareholding					
	a) Pledged / Encumbered					
	- Number of shares	-	-	-	-	-
	- Percentage of shares (as a % of the total share capital of the company)	0.00%	0.00%	0.00%	0.00%	0.00%
	b) Non - encumbered	-	0.00%	0.00%	0.00%	0.00%
	- Number of shares	2400000 0	2400000 0	2400000 0	2400000 0	2400000 0

- Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%
- Percentage of shares (as a % of the total share capital of the company)	40.01%	40.01%	40.01%	40.01%	40.01%

**Note:**

- 1) The above results were reviewed by the Audit Committee on 30th January, 2010 and taken on record by the Board of Directors at its meeting held on 30th January, 2010 and a limited review of the same has been carried out by the statutory auditors of the company.
- 2) Previous year's figures have been regrouped/recast wherever necessary.
- 3) The company's operations comprise of only one segment i.e. parts & components for Automotive Airconditioning systems.
- 4) There were no complaints from Investors outstanding at the beginning of the quarter and no complaint received from the shareholders during the quarter .

**for SUBROS LIMITED**

Place : New Delhi  
Date : 30th January, 2010

RAMESH SURI  
CHAIRMAN